Charitable Gift Evidence and Acknowledgment Match

A gift record is evidence, not a promised tax outcome.

Accurate giving records preserve the actual transaction.

Hypothetical example: adults keep the payment evidence and recipient acknowledgment together, ask about a mismatched date and leave any tax conclusion to a separate appropriate review.

01 Identify the actual gift

Record the gift actually transferred.

Recipient and completed transfer date

Money or item actually given

Evidence of the transfer

02 Read the acknowledgment

Read the acknowledgment and current record guidance.

Recipient document received

Facts and goods or services information

Current official record guidance checked

Charitable Gift Evidence and Acknowledgment Match / Review & follow-through

03 Resolve the difference

Resolve factual differences through the recipient.

Factual mismatch or missing document

Known recipient contact route

Correction request and response status

04 Keep the record usable

Store the complete record and preserve a separate tax question.

Private record location

Adult handling the unresolved fact

Separate tax question not yet decided